

Shareholding pattern of our Company

The table below presents the shareholding pattern of our Company as on the date of this Draft Red Herring Prospectus:

Category (I)	Category of shareholder (II)	Number of shareholders (III)	Number of fully paid-up Equity Shares held (IV)	Number of partly paid-up Equity Shares held (V)	Number of shares underlying depository receipts (VI)	Total number of shares held (VII) =(IV)+(V)+(VI)	Shareholding as a % of total number of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of voting rights held in each class of securities (IX)				Number of Equity Shares underlying outstanding convertible securities (including warrants) (X)	Total number of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc) (XI)=(VII+X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of locked in Equity Shares (XIII)		Number of Equity Shares pledged (XIV)		Non Disposal Undertaking (XV)	Other encumbrances, if any (XVI)	Total number of shares encumbered (XVII)	Number of Equity Shares held in dematerialised form (XVIII)
								Number of voting rights			Total as a % of (A+B+ C)				Number (a)	As a % of total Equity Shares held (b)	Number (a)	As a % of total Equity Shares held (b) on a fully diluted basis				
								Class: Equity Shares	Class: Others	Total												
(A)	Promoters and Promoter Group	7*	3,980,409,875*	-	-	3,980,409,875*	100.00	3,980,409,875*	-	3,980,409,875*	100.00	-	3,980,409,875*	100.00	-	-	-	-	-	-	-	3,980,409,875*
(B)	Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C)	Non Promoter-Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares underlying depository receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by employee trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total (A+B+C)	7*	3,980,409,875*	-	-	3,980,409,875*	100.00	3,980,409,875*	-	3,980,409,875*	100.00	-	3,980,409,875*	100.00	-	-	-	-	-	-	-	3,980,409,875*

* This includes Equity Shares held by the nominees of Sembcorp Utilities Pte Ltd i.e., 75 Equity Shares by Sembcorp India Private Limited, 15 Equity Shares by Rajesh Prabhakar Zoldeo, 15 Equity Shares by Sembcorp Green Hydrogen India Private Limited, 15 Equity Shares by Harsh Bansal, 15 Equity Shares by Green Infra Renewable Energy Farms Private Limited, and 15 Equity Shares by Ajitabh Kumar.